

Annuities :: Historical Maximum Valuation Interest Rates

| Issue Year | Single Premium Immediate Annuity | Single or Annual Premium Deferred Annuity Issue Year Basis :: Cash Settlement: No Future Interest Guarantees: Y/N :: Type A | | | | Issue Year |
|------------|----------------------------------|---|---------|----------|--------------|------------|
| | | 5 or Less | 5+ - 10 | 10+ - 20 | More than 20 | |
| 1983 | 11.25 | 11.25 | 10.75 | 9.75 | 7.75 | 1983 |
| 1984 | 11.25 | 11.25 | 10.75 | 9.75 | 7.50 | 1984 |
| 1985 | 11.00 | 11.00 | 10.50 | 9.50 | 7.50 | 1985 |
| 1986 | 9.25 | 9.25 | 8.75 | 8.00 | 6.50 | 1986 |
| 1987 | 8.00 | 8.00 | 7.75 | 7.25 | 6.00 | 1987 |
| 1988 | 8.75 | 8.75 | 8.50 | 7.75 | 6.25 | 1988 |
| 1989 | 8.75 | 8.75 | 8.25 | 7.50 | 6.25 | 1989 |
| 1990 | 8.25 | 8.25 | 8.00 | 7.25 | 6.00 | 1990 |
| 1991 | 8.25 | 8.25 | 8.00 | 7.25 | 6.00 | 1991 |
| 1992 | 7.75 | 7.75 | 7.50 | 6.75 | 5.75 | 1992 |
| 1993 | 7.00 | 7.00 | 6.75 | 6.25 | 5.25 | 1993 |
| 1994 | 6.50 | 6.50 | 6.50 | 6.00 | 5.00 | 1994 |
| 1995 | 7.25 | 7.25 | 7.00 | 6.50 | 5.50 | 1995 |
| 1996 | 6.75 | 6.75 | 6.50 | 6.00 | 5.00 | 1996 |
| 1997 | 6.75 | 6.75 | 6.50 | 6.00 | 5.25 | 1997 |
| 1998 | 6.25 | 6.25 | 6.00 | 5.75 | 4.75 | 1998 |
| 1999 | 6.25 | 6.25 | 6.00 | 5.50 | 4.75 | 1999 |
| 2000 | 7.00 | 7.00 | 6.75 | 6.25 | 5.25 | 2000 |
| 2001 | 6.75 | 6.75 | 6.50 | 6.00 | 5.00 | 2001 |
| 2002 | 6.50 | 6.50 | 6.25 | 6.00 | 5.00 | 2002 |
| 2003 | 6.00 | 6.00 | 5.75 | 5.50 | 4.75 | 2003 |
| 2004 | 5.50 | 5.50 | 5.50 | 5.00 | 4.50 | 2004 |
| 2005 | 5.25 | 5.25 | 5.00 | 4.75 | 4.25 | 2005 |
| 2006 | 5.25 | 5.25 | 5.25 | 4.75 | 4.25 | 2006 |
| 2007 | 5.50 | 5.50 | 5.25 | 5.00 | 4.25 | 2007 |
| 2008 | 5.50 | 5.50 | 5.50 | 5.00 | 4.50 | 2008 |
| 2009 | 6.00 | 6.00 | 5.75 | 5.50 | 4.75 | 2009 |
| 2010 | 5.25 | 5.25 | 5.00 | 4.75 | 4.25 | 2010 |
| 2011 | 5.00 | 5.00 | 4.75 | 4.50 | 4.00 | 2011 |
| 2012 | 4.25 | 4.25 | 4.25 | 4.00 | 3.75 | 2012 |
| 2013 | 4.00 | 4.00 | 3.75 | 3.75 | 3.50 | 2013 |
| 2014 | 4.50 | 4.50 | 4.25 | 4.00 | 3.75 | 2014 |
| 2015 | 4.00 | 4.00 | 4.00 | 3.75 | 3.50 | 2015 |
| 2016 | 4.00 | 4.00 | 4.00 | 4.00 | 3.75 | 2016 |
| 2017 | 3.75 | 3.75 | 3.75 | 3.75 | 3.50 | 2017 |
| 2018 | 3.75 | 3.75 | 3.75 | 3.75 | 3.50 | 2018 |
| 2019 | 4.00 | 4.00 | 4.00 | 3.75 | 3.50 | 2019 |
| 2020 | 3.25 | 3.25 | 3.25 | 3.25 | 3.25 | 2020 |
| 2021 | 3.00 | 3.00 | 3.00 | 3.00 | 3.00 | 2021 |
| 2022 | 3.50 | 3.50 | 3.50 | 3.25 | 3.25 | 2022 |
| 2023 | 4.75 | 4.75 | 4.50 | 4.50 | 4.00 | 2023 |
| 2024 | 5.00 | 5.00 | 5.00 | 4.75 | 4.25 | 2024 |
| 2025 | | | | | | 2025 |